



**Certified Young Investment Analyst (CYIA®)
Designation Application**

APPLICANT INFORMATION

Full Name: _____ **Date:** _____
First Last M.I.

Address: _____
Street Address Apartment/Unit #

City State ZIP Code

Phone: _____ **Email:** _____

Name of High School: _____

City, State: _____

Cumulative GPA: _____

CYIA® Online Test Score: _____ **Date:** _____

Which State/Regional Stock Pitch Competition did you participate in? **Date:** _____

City, State: _____

Dollar-A-Day Challenge: Amount Saved/Invested: _____ **Date:** _____

Community Service Hours: _____ (At least 10 hours of Community Service Required)

Community Service Hours Description: _____

(Attach additional page if necessary)

Recommending Teacher Name: _____

School, City, State: _____

(Attach Letter of Recommendation from Teacher)



Certified Young Investment Analyst (CYIA®)
Designation
Teacher Recommendation
Sample Letter

To: Whom This May Concern,

My name is _____ [Your Name] and proud to offer my recommendation of _____ [Individual's Name] to whom I have personally known for ____ years at _____ [Where You've Known the Individual] as their _____ [Relationship].

During my working relationship with _____ [Individual's Name] I have experienced an individual who works hard and carries themselves in a polite, respectable manner. In addition, _____ [Individual's Name] is exceptionally gifted in financial literacy and is a leader in our YIS club. It is without reservation that I recommend _____ [Individual's Name] for the Young Investors Society Certified Young Investment Analyst (CYIA®) Designation.

If you have any requests or questions do not hesitate to contact me.

Best,

Signature: _____ **Date:** _____

Name of High School: _____

City, State: _____

Telephone: _____

E-Mail: _____



Certified Young Investment Analyst (CYIA®) Designation

The CYIA® Designation represents a tremendous achievement. Less than 10% of those students that enter YIS end up achieving the CYIA® Designation. It is widely respected by Universities and future employers. High school students that are able to earn the CYIA® Designation have proven that they are the best-of-the-best. The CYIA® Designation is the highest honor within the Young Investors Society.

What it means to earn the Certified Young Investment Analyst (CYIA®) Designation:
You have mastered the fundamentals of stock analysis.
You have studied for and passed a rigorous examination, that covers advanced financial concepts.
You maintain a stellar GPA.
You are uniquely prepared to major in business, finance or accounting.

Qualifications to earn the CYIA® Designation:

1. Be a registered member of Young Investors Society.
2. Pass the 60 question Online CYIA® exam (50% pass rate).
Online exam will be available August 1st-August 30th, 2018.
There will be another exam opportunity Jan 1st-January 30th, 2019.
Exam is based on these books:

The YIS Stock Investing 101 eBook

<http://yis.org/wp-content/uploads/2016/10/Stock-Investing-101-eBook.pdf>

The Essays of Warren Buffett 3rd Edition by Lawrence Cunningham

<https://www.amazon.com/The-Essays-Warren-Buffett-Corporate/dp/1611634091>

Online Timed Test-1 hour

Suggested Study Time – 50 hours.

Multiple choice, 60 question exam.

Topics: Equity investing, Fixed income investing, alternatives, personal finance, business evaluation, economics, accounting, ethics.

3. Minimum GPA of 3.0 or equivalent.
4. Participate in a State or Regional Stock Pitch Competition.
5. Participate in the Dollar-A-Day Challenge.
6. Participate in a Community Service Project – 10 hrs.
7. High School Teacher or (YIS Advisor) Letter of Recommendation.
8. Conduct a final interview with a YIS Board Member.